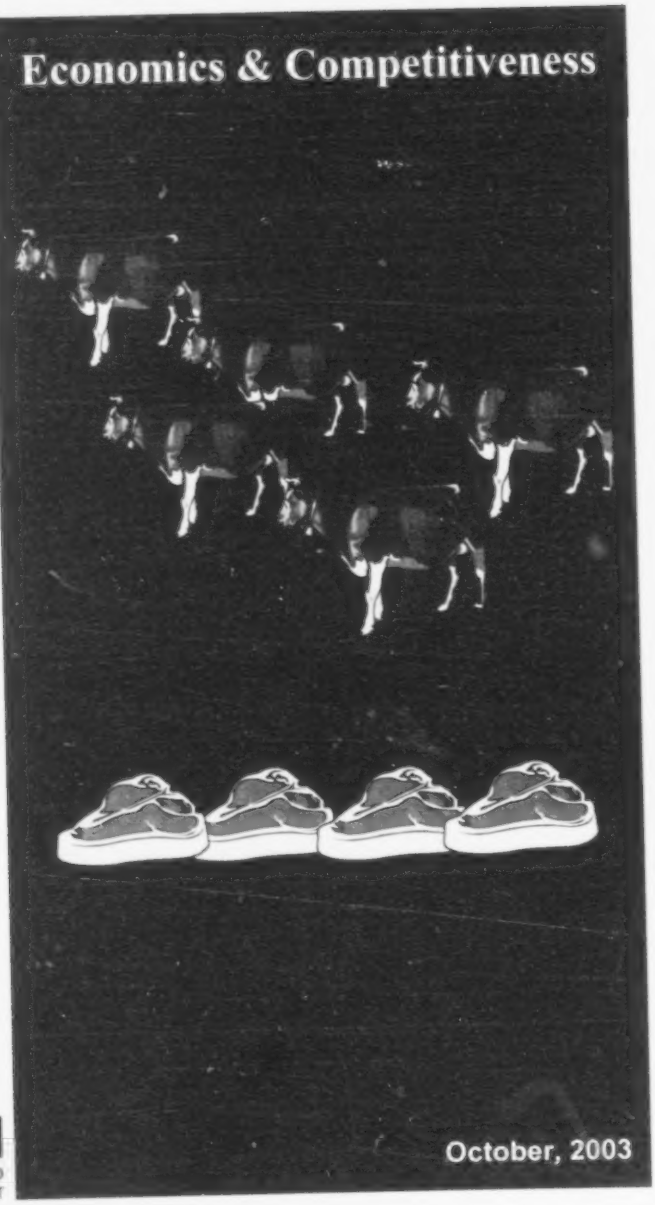
Review of Alberta's Trade in Beef and Live Cattle

First Half of 2003
(January to June)



Alberta
AGRICULTURE, FOOD AND RURAL DEVELOPMENT

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Review of Alberta's Trade in Beef and Live Cattle
First Half of 2003 (January to June)

This report was prepared in light of the bovine spongiform encephalopathy (BSE) incident in Alberta and the closure of international borders to Canadian beef and live cattle on May 20, 2003.

The purpose of this report is to provide detailed information on Alberta and Canada exports and imports of beef and live cattle on a monthly basis from January to June 2003. Comparable data for the same period of 2002 are also provided. The information is presented in the form of statistical tables, charts and highlights reviewing Alberta trade in beef and live cattle in the first half of 2003.

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Alberta Trade in Beef and Live Cattle in the First Half of 2003 (Jan-Jun)

Exports

Historically, Alberta continued to be the number one exporter of beef and live cattle among provinces in Canada. Over the past five years (1998-2002), in terms of value, the province accounted for about 75% of total Canadian beef exports, and 43% of cattle exports. In 2002 (annual) and 2003 (Jan-Jun), Alberta's share of exported beef from Canada remained the same as the five-year average of 75%, while the share of live cattle exports was below the average, at 35% and 33%, respectively.

The recent incident of a single case of bovine spongiform encephalopathy (BSE) in Alberta and the closure of the United States border on May 20, 2003, followed by several other countries, to Canadian beef and cattle has continued to impact the beef and cattle sector and Alberta total agri-food exports.

Beef and live cattle are significant contributors to Alberta's agri-food exports. For the first half of 2003, both categories combined represented 40% of Alberta total agri-food exports, compared to 44% in the same period in 2002. Also, for the fifth consecutive year, beef has been Alberta's number one export product followed by wheat and live cattle.

In 2003 (Jan-Jun), exports of live cattle and beef were significantly affected by the closure of international borders. Revenue from exports of live cattle fell about 36% from the same period in 2002, to $196 million and quantity dropped 40% to 139,753 head (including 43 head of purebred cattle). Beef exports declined 23% to $649 million, while quantity fell 24% to 145,668 tonnes. About 79% of exported beef were boneless beef cuts ($511 million), 13% were beef cuts with bone in, carcasses and half carcasses ($89 million), and 8% beef edible offal ($49 million).

The United States remains Alberta's most important market accounting for almost 100% of exported cattle (non-purebred) and about 80% of beef. Exports of live cattle and beef to the U.S dropped significantly in May and amounted to zero in June, 2003 as a result of the U.S border closure. From January to June 2003, total sales of live cattle to the U.S declined 36% ($196 million), while beef sales were 24% lower ($508 million) than in the same period a year earlier. In terms of export volumes, Alberta shipped to this market 139,668 head of non-purebred cattle and 108,902 tonnes of beef. Beef cuts boneless (fresh, chilled and frozen) at 83% continued to be the main category of beef exported to the U.S.

In 2003 (Jan-Jun), the top five markets for Alberta beef were the United States ($508 million), Mexico ($68 million), Japan ($34 million), South Korea ($22 million) and Taiwan ($10 million). Exports of beef to these five countries combined ($642 million) made up 99% of Alberta's total value of beef exports. South Korea and Taiwan were the only two markets to show increased beef purchases of 4.4% and 34.8%, respectively.

Imports

Alberta imports of live cattle (mainly feeder) have declined in recent years. Among Canadian provinces, Alberta has shifted from being the largest importer of non-purebred cattle to the fourth largest. During the first half of 2003, Alberta imported 1,755 head of cattle compared to 4,864 in 2002 and 39,162 in the first half of 2001. The corresponding values for these imports were $1.8 million, $4.0 million and $34.9 million, respectively. Two years of drought in the province coupled with high feed costs were major factors contributing to the decline. On the other hand, imports of purebred cattle rose to 59 head in 2003 from 40 head in 2002 but were still much lower than 136 head in the first half of 2001. The U.S continued to be the sole import market for Alberta live cattle.

Contrary to declining imports of cattle, Alberta imports of beef, at $21 million, more than doubled in the first half of 2003 compared to $9.8 million in the same period of 2002. Nationally, Alberta ranked the fifth largest importer of beef, accounting for 4.3% in value and 2.3% in quantity. Ontario remains the number one importer of beef in Canada.

The United States continued to be Alberta's largest supplier of imported beef. In 2003 (Jan-Jun), Alberta purchased from this market 2,855 tonnes of beef worth $20 million or 95% of its total beef import value. The majority of imported beef were boneless cuts (fresh, chilled and frozen).

Current Situation

In August 2003, the United States and Mexico, Alberta's two largest customers, announced the partial opening of their borders to Canadian boneless beef from cattle under 30 months of age or younger at slaughter, as well as bovine livers, effective September 1, 2003. Also, Russia, Phillipiness, Antigua, Jamaica, Barbados and Trinidad and Tobago have recently partially lifted their bans on Canadian beef. As recent statistics have shown, the majority of Alberta beef exports to the U.S and Mexico are in the form of boneless cuts, while exports to Russia are mainly livers. The reopening of borders for these categories of beef will partially restore the beef market. On the negative side, borders are still closed for Alberta live cattle. Considering two years of drought and the current situation in the livestock sector, Alberta's annual 2003 exports of beef and live cattle are expected to be significantly lower than the already declined 2002 exports. Also, these lower exports will negatively impact Alberta's overall agri-food exports.

Tab. 1 Exports and Imports of Beef (1) - First Half of 2003

Alberta	January to June 2003 by Month						(Jan to Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Exports									
Value - $'000	150,521	135,739	146,104	130,029	86,222	261	847,672	648,896	-23.4
Quantity - Tonnes	32,647	29,856	33,096	29,388	20,587	94	190,590	145,668	-23.6
Imports									
Value - $'000	1,842	2,148	2,902	2,444	3,141	8,529	9,810	21,006	114.1
Quantity - Tonnes	305	323	495	379	470	1,234	1,634	3,206	96.2

Canada	January to June 2003 by Month						(Jan - Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Exports									
Value - $'000	197,615	182,280	193,217	179,907	113,643	451	1,121,392	867,112	-22.7
Quantity - Tonnes	43,603	40,667	44,424	41,259	27,513	144	255,941	197,611	-22.8
Imports									
Value - $'000	67,168	64,484	86,027	81,750	87,752	98,443	431,836	485,625	12.5
Quantity - Tonnes	19,544	17,917	25,680	24,320	25,247	26,151	123,758	138,859	12.2

Tab. 2 Exports and Imports of Live Cattle (2) - First Half of 2003

Alberta	January to June 2003 by Month						(Jan to Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Exports									
Value - $'000	39,051	34,676	47,865	56,729	17,819	-	307,368	196,140	-36.2
Quantity - Number	26,994	24,444	33,522	40,933	13,860	-	233,889	139,753	-40.2
Imports									
Value - $'000	938	114	594	182	100	45	4,178	1,973	-52.8
Quantity - Number	1,068	61	462	148	51	24	4,904	1,814	-63.0

Canada	January to June 2003 by Month						(Jan - Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Exports									
Value - $'000	135,932	122,796	139,667	136,720	55,866	1,705	859,251	592,686	-31.0
Quantity - Number	118,138	105,793	118,184	114,176	49,388	2,874	735,711	508,553	-30.9
Imports									
Value - $'000	5,287	5,169	7,503	5,477	3,953	3,041	44,330	30,428	-31.4
Quantity - Number	8,529	8,645	10,399	8,715	8,918	7,377	79,465	52,583	-33.8

(1) Beef refers to fresh, chilled, frozen meat and includes edible offal.
(2) Refers to all cattle including purebred.

Source: Statistics Canada

Prepared by: Statistics and Data Development Unit (AAFRD)

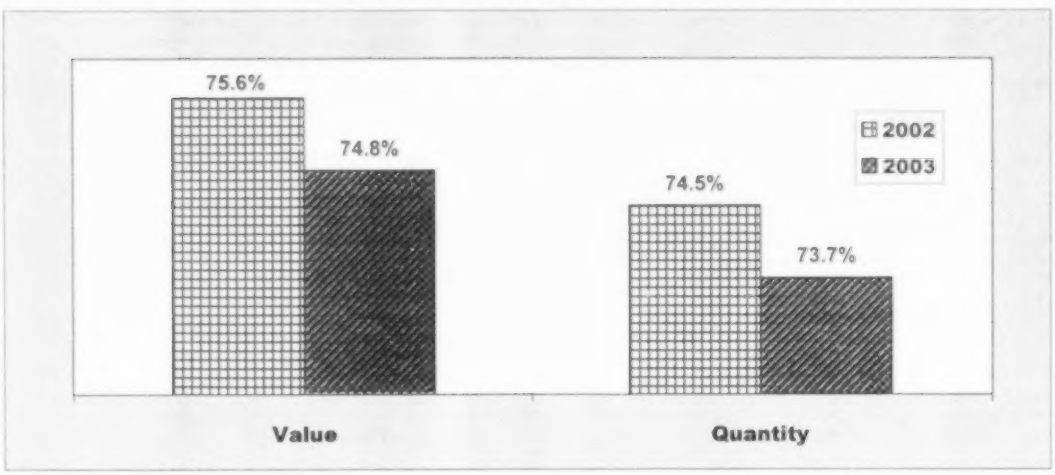
Tab. 3

Exports of Beef by Province (1) - First Half of 2003

Province	January to June 2003 by Month - Value						(Jan - Jun) Total Value		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02
	$'000						$'000		% Change
1 Alberta	150,521	135,739	146,104	130,029	86,222	281	847,672	648,896	-23.4
% of Canada	*76.2*	*74.5*	*75.6*	*72.3*	*75.9*	*62.5*	*75.6*	*74.8*	
2 Ontario	29,451	30,229	31,115	32,699	18,092	21	151,004	141,606	-6.2
3 Quebec	12,227	11,177	10,491	11,837	6,418	148	90,114	52,298	-42.0
4 Saskatchewan	5,131	4,848	5,265	4,906	2,808	-	28,621	22,957	-19.8
5 British Columbia	169	265	201	437	96	-	2,285	1,168	-48.9
6 Manitoba	117	22	40	-	2	-	617	180	-70.8
7 Newfoundland					5	-	-	5	-
8 New Brunswick	-	-	2	-	-	-	1,073	2	-99.8
9 Nunavut	-	-	-	-	-	-	6	-	-
Canada (Total)	197,615	182,280	193,217	179,907	113,643	451	1,121,392	867,112	-22.7

Province	January to June 2003 by Month - Quantity						(Jan - Jun) Total Quantity		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02
	Tonnes						Tonnes		% Change
1 Alberta	32,647	29,856	33,096	29,388	20,587	94	190,590	145,668	-23.6
% of Canada	*74.9*	*73.4*	*74.5*	*71.2*	*74.8*	*65.5*	*74.5*	*73.7*	
2 Ontario	6,791	6,759	7,109	7,390	4,314	2	36,204	32,366	-10.6
3 Quebec	2,496	2,290	2,281	2,712	1,514	48	17,671	11,340	-35.8
4 Saskatchewan	1,602	1,639	1,844	1,649	1,061	-	9,630	7,794	-35.8
5 British Columbia	40	99	66	120	34	-	1,046	359	-19.1
6 Manitoba	28	24	28	-	2	-	173	82	-65.7
7 Newfoundland	-	-	-	-	1	-	-	1	-
8 New Brunswick	-	-	0.3	-	-	-	627	0.3	-
9 Nunavut	-	-	-	-	-	-	1	-	-
Canada (Total)	43,603	40,667	44,424	41,259	27,513	144	255,941	197,611	-22.8

Exports of Beef (Jan-Jun, 2003) - Alberta % of Canada



(1) Beef refers to fresh, chilled, frozen meat and includes edible offal.

Tab. 4 Alberta Exports of Beef by Country (1) - First Half of 2003

January to June 2003 by Month - Value

Country	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	(Jan - Jun) Total Value 2002	2003	2003/'02
	$'000						$'000		% Change
1 United States	116,749	102,995	114,394	105,244	68,500	-	667,593	507,882	-23.9
% of Total	*77.6*	*75.9*	*78.3*	*80.9*	*79.4*	-	*78.8*	*78.3*	
2 Mexico	18,802	18,066	15,634	8,821	6,712	-	106,440	68,035	-36.1
3 Japan	6,397	6,925	7,542	7,926	4,801	-	36,951	33,592	-9.1
4 Korea, South	4,936	5,052	4,002	5,635	2,765	35	21,478	22,426	4.4
5 Taiwan	2,449	761	2,972	1,297	2,401	235	7,502	10,114	34.8
6 Russia	413	323	383	351	44	-	2,117	1,514	-28.5
7 China	195	382	469	69	165	-	1,738	1,280	-26.3
8 Peru	57	147	289	264	320	-	837	1,077	28.7
9 Malta	-	523	-	-	-	-	-	523	-
10 Chile	60	41	73	70	161	-	327	405	23.9
11 Hong Kong	11	128	139	57	13	-	970	348	-64.1
12 Philippines	21	53	57	105	35	-	122	271	123.0
13 Cuba	118	94	-	-	40	-	218	251	15.2
14 Poland	-	65	-	-	173	-	25	237	833.4
15 Jamaica	117	116	-	-	-	-	128	233	81.8
16 Colombia	-	-	46	73	64	-	366	183	-49.9
17 Indonesia	23	25	52	21	-	-	92	121	30.9
18 Korea, North	74	-	-	-	-	-	-	74	-
19 South Africa	11	-	3	37	18	-	71	70	-1.7
20 Ecuador	-	21	-	32	-	-	103	53	-48.5
All Other	87	22	48	26	11	12	594	206	-65.3
All Countries (Total)	**150,521**	**135,739**	**146,104**	**130,029**	**86,222**	**281**	**847,672**	**648,896**	**-23.4**

January to June 2003 by Month - Quantity

Country	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	(Jan - Jun) Total Quantity 2002	2003	2003/'02
	Tonnes						Tonnes		% Change
1 United States	23,785	21,683	24,774	22,984	15,675	-	140,582	108,902	-22.5
% of Total	*72.9*	*72.6*	*74.9*	*78.2*	*76.1*	-	*73.8*	*74.8*	
2 Mexico	4,684	4,125	3,937	2,506	2,167	-	27,493	17,420	-36.6
3 Japan	1,732	1,817	1,771	1,530	877	-	9,982	7,727	-22.6
4 Korea, South	935	1,022	776	1,033	446	18	5,183	4,230	-18.4
5 Taiwan	579	133	512	227	404	75	1,460	1,930	32.2
6 Russia	504	374	456	348	49	-	2,208	1,731	-21.6
7 Peru	73	176	336	281	328	-	1,026	1,194	16.3
8 Chile	77	53	103	78	179	-	417	489	17.2
9 China	65	123	155	18	83	-	600	445	-25.9
10 Philippines	24	73	73	148	49	-	44	368	741.6
11 Colombia	-	-	51	79	76	-	393	205	-47.7
12 Poland	-	49	-	-	147	-	11	196	1696.9
13 Cuba	37	73	-	-	49	-	242	160	-33.9
14 Indonesia	24	24	47	24	-	-	72	118	63.6
15 South Africa	25	-	7	50	25	-	149	107	-28.0
16 Hong Kong	1	54	25	7	10	-	173	97	-43.9
17 Ecuador	-	26	-	50	-	-	83	76	-8.1
18 Macedonia	51	-	-	-	-	-	24	51	107.3
19 Jamaica	23	24	-	-	-	-	47	48	1.5
20 Malta	-	25	-	-	-	-	-	25	-
All Other	27	2	72	24	23	1	401	150	-62.7
All Countries (Total)	**32,647**	**29,856**	**33,096**	**29,388**	**20,587**	**94**	**190,590**	**145,668**	**-23.6**

(1) Beef refers to fresh, chilled, frozen meat and includes edible offal.

Source: Statistics Canada

Prepared by: Statistics and Data Development Unit (AAFRD)

Tab. 5 Canadian Exports of Beef by Country (1) - First Half of 2003

January to June 2003 by Month - Value

Country	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	(Jan - Jun) Total Value 2002	2003	2003/'02
	$'000						$'000		% Change
1 **United States**	159,803	143,553	156,274	148,904	93,614	-	925,284	702,147	-24.1
% of Total	*80.9*	*78.8*	*80.9*	*82.8*	*82.4*	-	*82.5*	*81.0*	
2 Mexico	18,969	18,274	15,738	8,965	6,756	-	107,196	68,702	-35.9
3 Japan	8,418	10,490	10,751	11,892	6,110	-	41,854	47,660	13.9
4 Korea, South	5,408	5,492	4,566	6,120	2,854	35	25,008	24,475	-2.1
5 Taiwan	2,449	901	2,972	1,644	2,403	235	7,864	10,603	34.8
6 Russia	526	454	558	470	88	-	2,352	2,097	-10.9
7 Saudi Arabia	507	270	282	269	127	-	2,918	1,455	-50.1
8 China	195	428	469	69	248	-	1,829	1,409	-22.9
9 Cuba	330	284	372	219	127	-	1,147	1,333	16.2
10 Peru	57	147	304	288	320	-	895	1,116	24.7
11 Chile	102	88	113	159	231	-	365	693	89.9
12 Hong Kong	75	276	194	72	14	-	1,339	631	-52.9
13 Indonesia	59	141	101	191	-	-	256	492	92.6
14 Colombia	30	19	93	87	165	-	503	396	-21.3
15 Suriname	37	110	62	36	36	107	-	389	-
16 Jamaica	126	116	-	89	31	-	307	363	18.1
17 Philippines	21	53	89	115	71	-	134	349	160.9
18 Poland	-	172	-	-	173	-	25	344	1253.8
19 United Arab Emirates	91	54	52	57	71	-	199	325	63.6
20 South Africa	11	42	10	79	45	-	129	187	45.2
All Other	399	918	217	181	158	73	1,789	1,946	8.8
All Countries (Total)	**197,615**	**182,280**	**193,217**	**179,907**	**113,643**	**451**	**1,121,392**	**867,112**	**-22.7**

January to June 2003 by Month - Quantity

Country	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	(Jan - Jun) Total Quantity 2002	2003	2003/'02
	Tonnes						Tonnes		% Change
1 **United States**	33,517	30,907	34,798	33,263	21,869	-	200,797	154,353	-23.1
% of Total	*76.9*	*76.0*	*78.3*	*80.6*	*79.5*	-	*78.5*	*78.1*	
2 Mexico	4,738	4,198	3,975	2,591	2,186	-	27,695	17,689	-36.1
3 Japan	2,062	2,269	2,196	2,041	1,033	-	10,650	9,602	-9.8
4 Korea, South	1,211	1,319	972	1,234	483	18	6,835	5,238	-23.4
5 Russia	629	525	656	469	96	-	2,468	2,376	-3.7
6 Taiwan	579	158	512	297	405	75	1,520	2,025	33.2
7 Peru	73	176	362	306	328	-	1,099	1,244	13.2
8 Chile	129	105	156	179	203	-	460	772	68.0
9 China	65	148	155	18	133	-	674	521	-22.8
10 Cuba	124	95	102	98	91	-	561	510	-9.2
11 Colombia	48	24	102	95	206	-	532	476	-10.5
12 Philippines	24	73	122	172	73	-	54	466	766.5
13 Indonesia	73	97	97	195	-	-	265	462	74.0
14 Poland	-	143	-	-	147	-	11	290	2562.1
15 South Africa	25	40	24	95	94	-	250	278	11.2
16 Cote d'Ivoire	-	53	46	23	50	-	236	171	-27.6
17 Saudi Arabia	50	20	27	18	9	-	164	124	-24.2
18 Hong Kong	5	72	28	8	10	-	241	123	-48.9
19 Suriname	10	29	17	12	2	36	-	107	-
20 Jamaica	26	24	-	26	25	-	386	102	-73.6
All Other	213	190	78	117	71	15	1,043	683	-34.4
All Countries (Total)	**43,603**	**40,667**	**44,424**	**41,259**	**27,513**	**144**	**255,941**	**197,611**	**-22.8**

(1) Beef refers to fresh, chilled, frozen meat and includes edible offal.

Tab. 6 Exports of Beef by Type to All Countries - First Half of 2003

Alberta

Description	(January to June) Total Value $'000 2002	$'000 2003	% of Total 2002	% of Total 2003	2003/'02 % Change	(Jan - Jun) Total Quantity Tonnes 2002	Tonnes 2003	2003/'02 % Change
Bovine cuts boneless, fresh or chilled	603,745	482,099	71.2	74.3	-20.1	121,353	100,514	-17.2
Bovine cuts bone in, fresh or chilled	112,664	68,403	13.3	10.5	-39.3	28,268	15,704	-44.4
Bovine cuts boneless, frozen	41,370	29,156	4.9	4.5	-29.5	15,135	10,735	-29.1
Bovine cuts bone in, frozen	21,421	19,949	2.5	3.1	-6.9	5,116	3,899	-23.8
Bovine (beef) carcasses/half carcasses, fresh	1,336	79	0.2	0.0	-94.1	455	28	-93.9
Bovine (beef) carcasses/half carcasses, frozen	459	76	0.1	0.0	-83.5	166	38	-76.9
Veal carcasses and half carcasses, frozen	-	41	-	0.0	-	-	18	-
Beef Cuts	780,995	599,803	92.1	92.4	-23.2	170,493	130,935	-23.2
Bovine edible offal, fresh or chilled	26,267	21,431	3.1	3.3	-18.4	3,697	2,832	-23.4
Bovine edible offal, frozen	27,778	19,548	3.3	3.0	-29.6	10,821	7,309	-32.5
Bovine tongues, edible offal, frozen	8,859	4,920	1.0	0.8	-44.5	1,477	1,035	-29.9
Bovine livers, edible offal, frozen	3,773	3,195	0.4	0.5	-15.3	4,102	3,557	-13.3
Beef Offal	66,677	49,094	7.9	7.6	-26.4	20,097	14,733	-26.7
Beef (Total)	847,672	648,896	100.0	100.0	-23.4	190,590	145,668	-23.6
Bovine cuts boneless (fresh, chilled, frozen)	645,115	511,255	76.1	78.8	-20.7	136,488	111,249	-18.5
Bovine livers, edible offal, frozen	3,773	3,195	0.4	0.5	-15.3	4,102	3,557	-13.3
Sub-total	648,888	514,450	76.5	79.3	-20.7	140,590	114,805	-18.3

Canada

Description	(January to June) Total Value $'000 2002	$'000 2003	% of Total 2002	% of Total 2003	2003/'02 % Change	(Jan - Jun) Total Quantity Tonnes 2002	Tonnes 2003	2003/'02 % Change
Bovine cuts boneless, fresh or chilled	761,874	609,132	67.9	70.2	-20.0	156,457	126,979	-18.8
Bovine cuts bone in, fresh or chilled	175,686	120,198	15.7	13.9	-31.6	44,574	28,646	-35.7
Bovine cuts boneless, frozen	64,214	44,049	5.7	5.1	-31.4	19,475	14,377	-26.2
Bovine cuts bone in, frozen	24,724	22,329	2.2	2.6	-9.7	6,644	4,687	-29.4
Veal carcasses/half carcasses, fresh or chilled	11,201	5,414	1.0	0.6	-51.7	1,471	906	-38.4
Bovine (beef) carcasses/half carcasses, fresh	2,261	888	0.2	0.1	-60.7	677	210	-68.9
Bovine (beef) carcasses/half carcasses, frozen	645	149	0.1	0.0	-76.9	197	65	-67.1
Veal carcasses and half carcasses, frozen	525	41	0.0	0.0	-92.1	29	18	-37.9
Beef Cuts	1,041,129	802,201	92.8	92.5	-22.9	229,522	175,888	-23.4
Bovine edible offal, fresh or chilled	36,952	28,231	3.3	3.3	-23.6	15,300	11,628	-24.0
Bovine edible offal, frozen	28,690	25,394	2.6	2.9	-11.5	4,406	3,760	-14.7
Bovine tongues, edible offal, frozen	10,033	6,787	0.9	0.8	-32.3	1,706	1,361	-20.3
Bovine livers, edible offal, frozen	4,588	4,499	0.4	0.5	-1.9	5,006	4,975	-0.6
Beef Offal	80,263	64,911	7.2	7.5	-19.1	26,419	21,723	-17.8
Beef (Total)	1,121,392	867,112	100.0	100.0	-22.7	255,941	197,611	-22.8
Bovine cuts boneless (fresh, chilled, frozen)	826,088	653,181	73.7	75.3	-20.9	175,932	141,356	-19.7
Bovine livers, edible offal, frozen	4,588	4,499	0.4	0.5	-1.9	5,006	4,975	-0.6
Sub-total	830,676	657,680	74.1	75.8	-20.8	180,938	146,330	-19.1

Tab. 7 Exports of Beef to the United States - First Half of 2003

Alberta

Description	(January to June) Total Value $'000 2002	$'000 2003	% of Total 2002	% of Total 2003	% Change 2003/'02	(Jan - Jun) Total Quantity Tonnes 2002	Tonnes 2003	% Change 2003/'02
Bovine cuts boneless, fresh or chilled	511,582	410,421	76.6	80.8	-19.8	99,521	84,994	-14.6
Bovine cuts bone in, fresh or chilled	104,576	61,921	15.7	12.2	-40.8	25,936	14,324	-44.8
Bovine cuts boneless, frozen	15,065	9,189	2.3	1.8	-39.0	6,918	4,600	-33.5
Bovine cuts bone in, frozen	1,417	523	0.2	0.1	-63.1	436	177	-59.4
Bovine (beef) carcasses/half carcasses, fresh	1,336	53	0.2	0.0	-96.0	455	19	-95.8
Bovine (beef) carcasses/half carcasses, frozen	459	-	0.1	-	-	166	-	-
Beef Cuts	634,435	482,107	95.0	94.9	-24.0	133,432	104,114	-22.0
Bovine edible offal, fresh or chilled	21,437	18,370	3.2	3.6	-14.3	2,975	2,367	-20.4
Bovine edible offal, frozen	10,467	7,001	1.6	1.4	-33.1	3,854	2,244	-41.8
Bovine tongues, edible offal, frozen	1,138	287	0.2	0.1	-74.8	228	78	-65.9
Bovine livers, edible offal, frozen	116	116	0.0	0.0	-0.1	93	99	6.3
Beef Offal	33,158	25,775	5.0	5.1	-22.3	7,150	4,788	-33.0
Beef (Total)	667,593	507,882	100.0	100.0	-23.9	140,582	108,902	-22.5
Bovine cuts boneless (fresh, chilled, frozen)	526,647	419,610	78.89	82.62	-20.3	106,439	89,594	-15.8
Bovine livers, edible offal, frozen	116	116	0.02	0.02	-0.1	93	99	6.3
Sub-total	526,763	419,727	78.90	82.64	-20.3	106,532	89,693	-15.8

Canada

Description	(January to June) Total Value $'000 2002	$'000 2003	% of Total 2002	% of Total 2003	% Change 2003/'02	(Jan - Jun) Total Quantity Tonnes 2002	Tonnes 2003	% Change 2003/'02
Bovine cuts boneless, fresh or chilled	666,476	530,305	72.0	75.5	-20.4	134,260	110,704	-17.5
Bovine cuts bone in, fresh or chilled	166,882	113,093	18.0	16.1	-32.2	42,163	27,133	-35.6
Bovine cuts boneless, frozen	33,868	18,278	3.7	2.6	-46.0	10,627	7,423	-30.1
Veal carcasses/half carcasses, fresh or chilled	10,406	5,414	1.1	0.8	-48.0	1,409	906	-35.7
Bovine cuts bone in, frozen	2,101	962	0.2	0.1	-54.2	606	280	-53.9
Bovine (beef) carcasses/half carcasses, fresh	2,236	859	0.2	0.1	-61.6	674	201	-70.2
Bovine (beef) carcasses/half carcasses, frozen	564	-	0.1	-	-	185	-	-
Veal carcasses and half carcasses, frozen	21	-	0.0	-	-	3	-	-
Beef Cuts	882,554	668,910	95.4	95.3	-24.2	189,927	146,647	-22.8
Bovine edible offal, fresh or chilled	23,069	19,677	2.5	2.8	-14.7	3,584	2,835	-20.9
Bovine edible offal, frozen	17,458	12,509	1.9	1.8	-28.3	6,673	4,487	-32.8
Bovine tongues, edible offal, frozen	1,980	866	0.2	0.1	-56.3	403	220	-45.5
Bovine livers, edible offal, frozen	224	185	0.0	0.0	-17.4	211	165	-21.7
Beef Offal	42,730	33,237	4.6	4.7	-22.2	10,870	7,707	-29.1
Beef (Total)	925,284	702,147	100.0	100.0	-24.1	200,797	154,353	-23.1
Bovine cuts boneless (fresh, chilled, frozen)	700,345	548,582	75.69	78.13	-21.7	144,887	118,127	-18.5
Bovine livers, edible offal, frozen	224	185	0.02	0.03	-17.4	211	165	-21.7
Sub-total	700,569	548,768	75.71	78.16	-21.7	145,098	118,292	-18.5

Tab. 8 Exports of Beef to Mexico - First Half of 2003

Alberta

Description	(January to June) Total Value $'000 2002	$'000 2003	% of Total 2002	% of Total 2003	% Change 2003/'02	(Jan - Jun) Total Quantity Tonnes 2002	Tonnes 2003	% Change 2003/'02
Bovine cuts boneless, fresh or chilled	85,117	55,922	80.0	82.2	-34.3	20,815	13,350	-35.9
Bovine cuts bone in, fresh or chilled	7,716	3,887	7.2	5.7	-49.6	2,280	1,052	-53.9
Bovine cuts boneless, frozen	4,504	3,242	4.2	4.8	-28.0	1,926	1,416	-26.5
Bovine cuts bone in, frozen	657	486	0.6	0.7	-26.0	265	94	-64.4
Veal carcasses and half carcasses, frozen	-	41	-	0.1	-	-	18	-
Beef Cuts	97,994	63,579	92.1	93.5	-35.1	25,286	15,930	-37.0
Bovine edible offal, frozen	3,895	2,935	3.7	4.3	-24.7	1,454	1,272	-12.6
Bovine edible offal, fresh or chilled	3,807	1,487	3.6	2.2	-60.9	519	207	-60.0
Bovine tongues, edible offal, frozen	685	28	0.6	0.0	-95.9	166	10	-94.3
Bovine livers, edible offal, frozen	58	6	0.1	0.0	-90.4	67	2	-97.5
Beef Offal	8,446	4,456	7.9	6.5	-47.2	2,207	1,490	-32.5
Beef (Total)	106,440	68,035	100.0	100.0	-36.1	27,493	17,420	-36.6
Bovine cuts boneless (fresh, chilled, frozen)	89,621	59,164	84.20	86.96	-34.0	22,742	14,766	-35.1
Bovine livers, edible offal, frozen	58	6	0.05	0.01	-90.4	67	2	-97.5
Sub-total	89,679	59,170	84.25	86.97	-34.0	22,809	14,768	-35.3

Canada

Description	(January to June) Total Value $'000 2002	$'000 2003	% of Total 2002	% of Total 2003	% Change 2003/'02	(Jan - Jun) Total Quantity Tonnes 2002	Tonnes 2003	% Change 2003/'02
Bovine cuts boneless, fresh or chilled	85,298	55,922	79.6	81.4	-34.4	20,855	13,350	-36.0
Bovine cuts bone in, fresh or chilled	7,846	3,951	7.3	5.8	-49.6	2,316	1,070	-53.8
Bovine cuts boneless, frozen	4,505	3,306	4.2	4.8	-26.6	1,927	1,438	-25.4
Bovine cuts bone in, frozen	658	691	0.6	1.0	5.0	266	160	-39.9
Veal carcasses and half carcasses, frozen	-	41	-	0.1	-	-	18	-
Beef Cuts	98,307	63,913	91.7	93.0	-35.0	25,364	16,035	-36.8
Bovine edible offal, frozen	4,202	3,205	3.9	4.7	-23.7	1,550	1,414	-8.8
Bovine edible offal, fresh or chilled	3,930	1,504	3.7	2.2	-61.7	534	213	-60.0
Bovine tongues, edible offal, frozen	690	75	0.6	0.1	-89.1	169	25	-85.1
Bovine livers, edible offal, frozen	67	6	0.1	0.0	-91.7	78	2	-97.9
Beef Offal	8,888	4,790	8.3	7.0	-46.1	2,331	1,654	-29.0
Beef (Total)	107,196	68,702	100.0	100.0	-35.9	27,695	17,689	-36.1
Bovine cuts boneless (fresh, chilled, frozen)	89,803	59,229	83.78	86.21	-34.0	22,783	14,787	-35.1
Bovine livers, edible offal, frozen	67	6	0.06	0.01	-91.7	78	2	-97.9
Sub-total	89,870	59,234	83.84	86.22	-34.1	22,861	14,789	-35.3

Source: Statistics Canada

Prepared by: Statistics and Data Development Unit (AAFRD)

Tab. 9

Exports of Beef to Russia - First Half of 2003

Alberta

Description		(January to June) Total Value					(Jan - Jun) Total Quantity		
		2002	2003	2002	2003	2003/'02	2002	2003	2003/'02
		$'000		% of Total		% Change	Tonnes		% Change
Bovine cuts boneless, frozen		109	-	5.1	-	-	128	-	-
	Beef Cuts	109	-	5.1	-	-	128	-	-
Bovine livers, edible offal, frozen		1,953	1,514	92.3	100.0	-22.5	2,007	1,731	-13.8
Bovine edible offal, frozen		55	-	2.6	-	-	73	-	-
	Beef Offal	2,009	1,514	94.9	100.0	-24.6	2,080	1,731	-16.8
Beef (Total)		2,117	1,514	100.0	100.0	-28.5	2,208	1,731	-21.6
Bovine cuts boneless (frozen)		109	-	5.1	-	-	128	-	-
Bovine livers, edible offal, frozen		1,953	1,514	92.3	100.0	-22.5	2,007	1,731	-13.8
	Sub-total	2,062	1,514	97.4	100.0	-26.6	2,135	1,731	-19.0

Canada

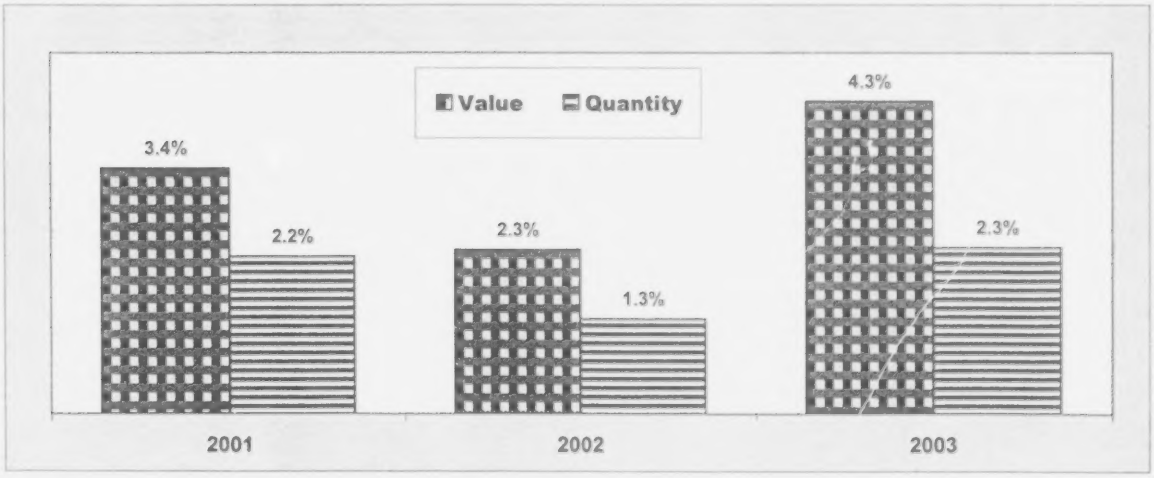
Description		(January to June) Total Value					(Jan - Jun) Total Quantity		
		2002	2003	2002	2003	2003/'02	2002	2003	2003/'02
		$'000		% of Total		% Change	Tonnes		% Change
Bovine cuts boneless, frozen		109	-	4.6	-	-	128	-	-
	Beef Cuts	109	-	4.6	-	-	128	-	-
Bovine livers, edible offal, frozen		2,188	2,097	93.1	100.0	-4.2	2,267	2,376	4.8
Bovine edible offal, frozen		55	-	2.3	-	-	73	-	-
	Beef Offal	2,243	2,097	95.4	100.0	-6.5	2,340	2,376	1.5
Beef (Total)		2,352	2,097	100.0	100.0	-10.9	2,468	2,376	-3.7
Bovine cuts boneless (frozen)		109	-	4.6	-	-	128	-	-
Bovine livers, edible offal, frozen		2,188	2,097	93.1	100.0	-4.2	2,267	2,376	4.8
	Sub-total	2,296	2,097	97.7	100.0	-8.7	2,395	2,376	-0.8

Tab. 10 Imports of Beef by Province (1) - First Half of 2003

Province	January to June 2003 by Month - Value						(Jan - Jun) Total Value			
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2001	2002	2003	2003/'02
	$'000						$'000			% Change
1 Ontario	35,118	32,258	41,471	35,115	39,702	46,320	207,205	221,932	229,983	3.6
2 British Columbia	16,947	15,476	17,178	20,850	21,082	21,245	106,963	122,201	112,779	-7.7
3 Quebec	10,225	10,647	17,857	18,646	17,833	17,354	57,955	66,258	92,563	39.7
4 Nova Scotia	2,463	3,354	6,248	3,919	5,288	3,757	20,803	93	25,029	--
5 Alberta	**1,842**	**2,148**	**2,902**	**2,444**	**3,141**	**8,529**	**14,096**	**9,810**	**21,006**	**114.1**
% of Canada	*2.7*	*3.3*	*3.4*	*3.0*	*3.6*	*8.7*	*3.4*	*2.3*	*4.3*	
6 Manitoba	240	318	274	484	488	171	2,589	2,079	1,976	-5.0
7 New Brunswick	99	255	86	193	65	517	4,360	9,333	1,215	-87.0
8 Saskatchewan	235	27	12	98	152	550	393	130	1,074	726.6
Canada (Total)	**67,168**	**64,484**	**86,027**	**81,750**	**87,752**	**98,443**	**414,364**	**431,836**	**485,625**	**12.5**

Province	January to June 2003 by Month - Quantity						(Jan - Jun) Total Quantity			
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2001	2002	2003	2003/'02
	Tonnes						Tonnes			% Change
1 Ontario	9,841	7,881	11,261	9,478	10,423	10,858	58,920	60,753	59,742	-1.7
2 Quebec	3,463	3,718	6,413	6,644	6,554	6,513	19,601	22,325	33,305	49.2
3 British Columbia	4,847	4,521	4,872	5,899	5,329	5,502	29,351	34,709	30,970	-10.8
4 Nova Scotia	947	1,265	2,521	1,716	2,283	1,748	7,820	13	10,480	--
5 Alberta	**305**	**323**	**495**	**379**	**470**	**1,234**	**2,643**	**1,634**	**3,206**	**96.2**
% of Canada	*1.6*	*1.8*	*1.9*	*1.6*	*1.9*	*4.7*	*2.2*	*1.3*	*2.3*	
6 Manitoba	58	88	78	118	125	39	707	606	506	-16.5
7 New Brunswick	33	116	37	53	17	85	1,793	3,662	340	-90.7
8 Saskatchewan	50	5	3	33	47	172	132	56	310	451.7
Canada (Total)	**19,544**	**17,917**	**25,680**	**24,320**	**25,247**	**26,151**	**120,967**	**123,758**	**138,859**	**12.2**

Imports of Beef (Jan-Jun, 2001, 2002 and 2003) - Alberta % of Canada



(1) Beef refers to fresh, chilled, frozen meat and includes edible offal.

Tab. 11 Imports of Beef by Country (1) - First Half of 2003

Alberta

January to June (Total)

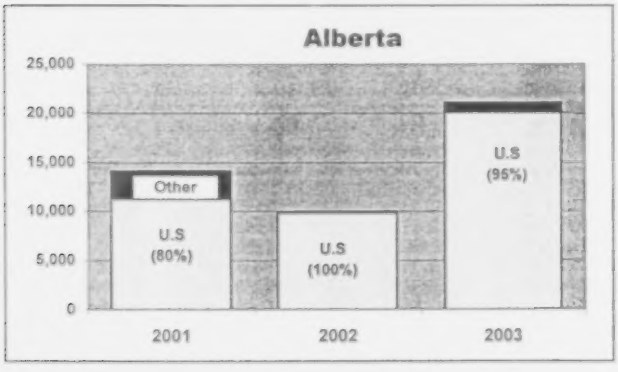
Country	2001	2002	2003	2003/'02	2001	2002	2003	2003/'02
	$'000			% Change	Tonnes			% Change
1 United States	11,241.1	9,810.5	20,030.4	104.2	1,937.2	1,634.1	2,855.3	74.7
% of Total	*79.7*	*100.0*	*95.4*		*73.3*	*100.0*	*89.1*	
2 Uruguay	350.5	-	969.3	-	87.1	-	349.2	-
3 Australia	572.9	-	5.5	-	137.8	-	1.5	-
4 Malaysia	-	-	0.5	-	-	-	0.1	-
5 New Zealand	59.2	-	-	-	19.4	-	-	-
6 Argentina	1,872.6	-	-	-	461.8	-	-	-
All Countries (Total)	**14,096.3**	**9,810.5**	**21,005.7**	**114.1**	**2,643.2**	**1,634.1**	**3,206.1**	**96.2**

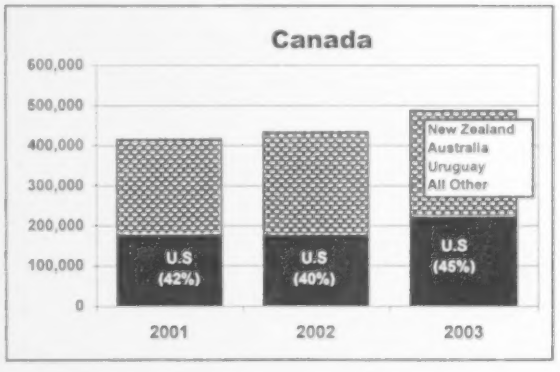
Canada

January to June (Total)

Country	2001	2002	2003	2003/'02	2001	2002	2003	2003/'02
	$'000			% Change	Tonnes			% Change
1 United States	175,157.8	174,268.1	219,369.8	25.9	40,476.1	40,602.8	46,917.6	15.6
% of Total	*42.3*	*40.4*	*45.2*		*33.5*	*32.8*	*33.8*	
2 New Zealand	108,959.3	127,382.0	101,028.1	-20.7	36,294.5	43,185.8	32,971.4	-23.7
3 Australia	72,830.8	130,088.4	92,969.7	-28.5	22,677.3	39,937.9	29,763.1	-25.5
4 Uruguay	46,184.0	65.7	72,192.0	-	17,424.9	14.2	29,183.4	-
5 Mauritius	-	-	46.7	-	-	-	19.1	-
6 Namibia	-	-	18.2	-	-	-	4.8	-
7 Malaysia	-	-	0.5	-	-	-	0.1	-
8 Brazil	-	-	0.01	-	-	-	0.001	-
9 Argentina	11,161.3	-	-	-	4,074.9	-	-	-
10 Netherlands	0.7	-	-	-	0.3	-	-	-
11 South Africa	70.1	32.4	-	-	19.1	17.5	-	-
All Countries (Total)	**414,364.2**	**431,836.5**	**485,625.1**	**12.5**	**120,967.1**	**123,758.2**	**138,859.4**	**12.2**

Imports of Beef by Country (Jan-Jun, 2001, 2002, 2003) - Value $'000





(1) Beef refers to fresh, chilled, frozen meat and includes edible offal.

Tab. 11 Imports of Beef by Country (1) - First Half of 2003

Alberta

January to June (Total)

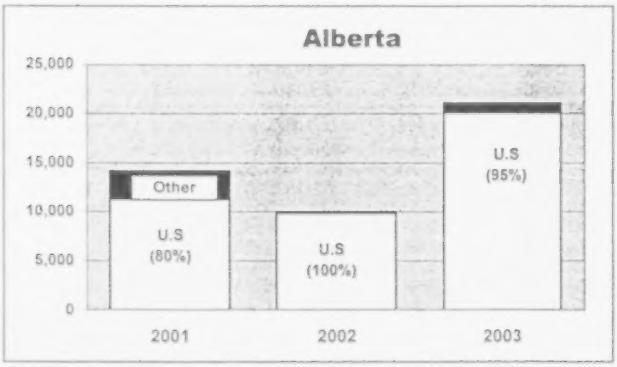
Country	2001	2002	2003	2003/'02	2001	2002	2003	2003/'02
	$'000			% Change	Tonnes			% Change
1 United States	11,241.1	9,810.5	20,030.4	104.2	1,937.2	1,634.1	2,855.3	74.7
% of Total	*79.7*	*100.0*	*95.4*		*73.3*	*100.0*	*89.1*	
2 Uruguay	350.5	-	969.3	-	87.1	-	349.2	-
3 Australia	572.9	-	5.5	-	137.8	-	1.5	-
4 Malaysia	-	-	0.5	-	-	-	0.1	-
5 New Zealand	59.2	-	-	-	19.4	-	-	-
6 Argentina	1,872.6	-	-	-	461.8	-	-	-
All Countries (Total)	14,096.3	9,810.5	21,005.7	114.1	2,643.2	1,634.1	3,206.1	96.2

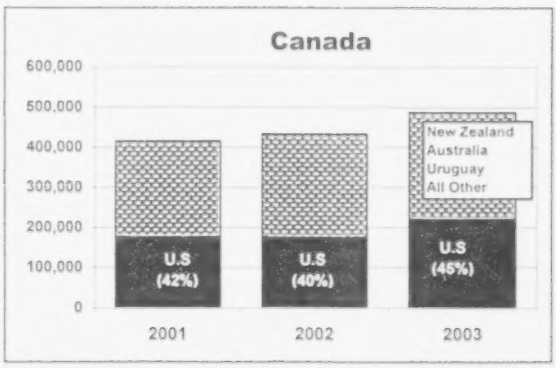
Canada

January to June (Total)

Country	2001	2002	2003	2003/'02	2001	2002	2003	2003/'02
	$'000			% Change	Tonnes			% Change
1 United States	175,157.8	174,268.1	219,369.8	25.9	40,476.1	40,602.8	46,917.6	15.6
% of Total	*42.3*	*40.4*	*45.2*		*33.5*	*32.8*	*33.8*	
2 New Zealand	108,959.3	127,382.0	101,028.1	-20.7	36,294.5	43,185.8	32,971.4	-23.7
3 Australia	72,830.8	130,088.4	92,969.7	-28.5	22,677.3	39,937.9	29,763.1	-25.5
4 Uruguay	46,184.0	65.7	72,192.0	-	17,424.9	14.2	29,183.4	-
5 Mauritius	-	-	46.7	-	-	-	19.1	-
6 Namibia	-	-	18.2	-	-	-	4.8	-
7 Malaysia	-	-	0.5	-	-	-	0.1	-
8 Brazil	-	-	0.01	-	-	-	0.001	-
9 Argentina	11,161.3	-	-	-	4,074.9	-	-	-
10 Netherlands	0.7	-	-	-	0.3	-	-	-
11 South Africa	70.1	32.4	-	-	19.1	17.5	-	-
All Countries (Total)	414,364.2	431,836.5	485,625.1	12.5	120,967.1	123,758.2	138,859.4	12.2

Imports of Beef by Country (Jan-Jun, 2001, 2002, 2003) - Value $'000





(1) Beef refers to fresh, chilled, frozen meat and includes edible offal.

Tab. 12

Exports of Live Cattle - First Half of 2003

Alberta	January to June 2003 by Month						(Jan - Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Purebred Cattle									
Value - $'000	-	-	20	58	-	-	1,437	78	-94.6
Quantity - Number	-	-	20	23	-	-	201	43	-78.6
Other Cattle									
Value - $'000	39,051	34,676	47,845	56,671	17,819	-	305,931	196,062	-35.9
Quantity - Number	26,994	24,444	33,502	40,910	13,860	-	233,688	139,710	-40.2
All Cattle									
Value - $'000	39,051	34,676	47,865	56,729	17,819	-	307,368	196,140	-36.2
Quantity - Number	26,994	24,444	33,522	40,933	13,860	-	233,889	139,753	-40.2

Canada	January to June 2003 by Month						(Jan - Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Purebred Cattle									
Value - $'000	1,555	1,682	2,155	1,458	726	-	9,264	7,576	-18.2
Quantity - Number	997	1,189	1,584	1,106	527	-	4,598	5,403	17.5
Other Cattle									
Value - $'000	134,377	121,114	137,512	135,262	55,140	1,705	849,987	585,110	-31.2
Quantity - Number	117,141	104,604	116,600	113,070	48,861	2,874	731,113	503,150	-31.2
All Cattle									
Value - $'000	135,932	122,796	139,667	136,720	55,866	1,705	859,251	592,686	-31.0
Quantity - Number	118,138	105,793	118,184	114,176	49,388	2,874	735,711	508,553	-30.9

Exports of Live Cattle - Alberta % of Canada

All Cattle	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	(Jan - Jun) Total 2002	2003
	%						%	
Export Value	28.7	28.2	34.3	41.5	31.9	-	35.8	33.1
Export Quantity	22.8	23.1	28.4	35.9	28.1	-	31.8	27.5

Tab. 13 Exports of Live Cattle (Excl. Purebred) by Province - First Half of 2003

January to June 2003 by Month - Value

(Jan - Jun) Total Value

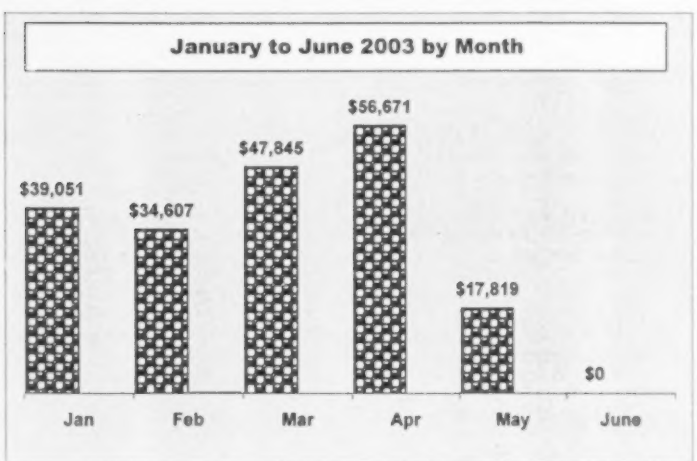
Province	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02
	$'000						$'000		% Change
1 Alberta	39,051	34,676	47,845	56,671	17,819	-	305,931	196,062	-35.9
% of Canada	*29.1*	*28.6*	*34.8*	*41.9*	*32.3*		*36.0*	*33.5*	
2 Ontario	31,078	30,238	32,515	29,295	18,047	-	172,822	141,173	-18.3
3 Manitoba	22,417	22,427	26,893	24,635	9,839	-	129,054	106,212	-17.7
4 Saskatchewan	26,169	17,368	16,185	12,320	3,246	-	159,459	75,288	-52.8
5 British Columbia	10,062	11,543	9,368	5,939	3,524	1,705	52,647	42,141	-20.0
6 Quebec	4,732	4,213	3,659	5,162	1,861	-	27,123	19,627	-27.6
7 Prince Edward Island	421	236	436	846	443	-	343	2,382	594.3
8 New Brunswick	369	412	596	384	344	-	2,224	2,105	-5.3
9 Nova Scotia	77	-	16	10	17	-	384	120	-68.7
Canada (Total)	**134,377**	**121,114**	**137,512**	**135,262**	**55,140**	**1,705**	**849,987**	**585,110**	**-31.2**

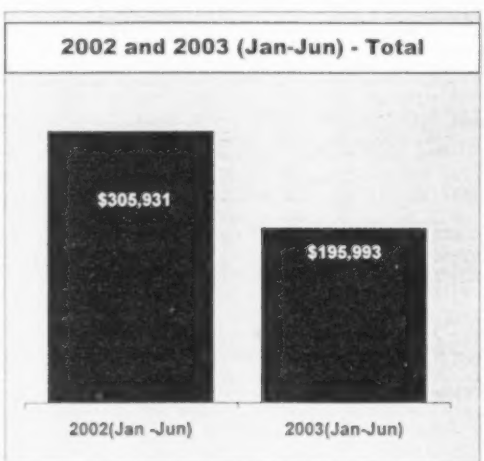
January to June 2003 by Month - Quantity

(Jan - Jun) Total Quantity

Province	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02
	Number of Head						Number of Head		% Change
1 Alberta	26,994	24,444	33,502	40,910	13,860	-	233,688	139,710	-40.2
% of Canada	*23.0*	*23.4*	*28.7*	*36.2*	*28.4*		*32.0*	*27.8*	
2 Ontario	27,639	26,690	28,624	25,771	16,550	-	140,507	125,274	-10.8
3 Manitoba	20,562	20,429	24,606	22,188	9,141	-	116,965	96,926	-17.1
4 Saskatchewan	25,518	17,118	16,252	12,280	2,991	-	161,568	74,159	-54.1
5 British Columbia	11,161	11,394	9,185	6,114	3,764	2,874	54,097	44,492	-17.8
6 Quebec	4,664	3,961	3,558	4,723	1,807	-	22,475	18,713	-16.7
7 Prince Edward Island	324	272	421	784	501	-	187	2,302	1131.0
8 New Brunswick	238	296	434	291	226	-	1,313	1,485	13.1
9 Nova Scotia	41	-	18	9	21	-	313	89	-71.6
Canada (Total)	**117,141**	**104,604**	**116,600**	**113,070**	**48,861**	**2,874**	**731,113**	**503,150**	**-31.2**

Alberta Exports of Live Cattle (Excl. Purebred) to the United States - Value $'000





Tab. 13 Exports of Live Cattle (Excl. Purebred) by Province - First Half of 2003

January to June 2003 by Month - Value

(Jan - Jun) Total Value

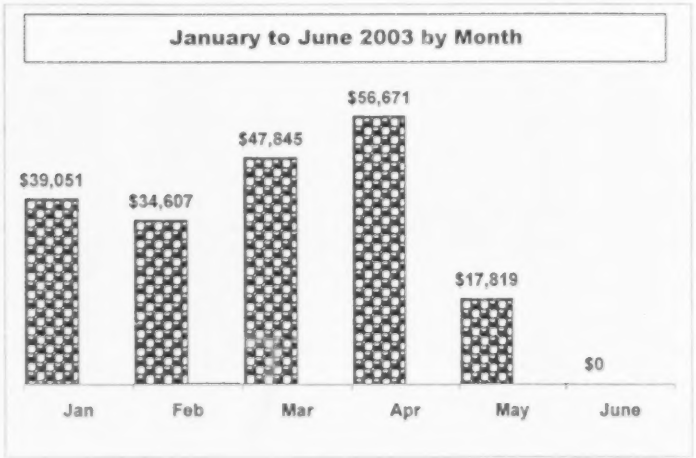
Province	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02
	$'000						$'000		% Change
1 Alberta	39,051	34,676	47,845	56,671	17,819	-	305,931	196,062	-35.9
% of Canada	*29.1*	*28.6*	*34.8*	*41.9*	*32.3*		*36.0*	*33.5*	
2 Ontario	31,078	30,238	32,515	29,295	18,047	-	172,822	141,173	-18.3
3 Manitoba	22,417	22,427	26,893	24,635	9,839	-	129,054	106,212	-17.7
4 Saskatchewan	26,169	17,368	16,185	12,320	3,246	-	159,459	75,288	-52.8
5 British Columbia	10,062	11,543	9,368	5,939	3,524	1,705	52,647	42,141	-20.0
6 Quebec	4,732	4,213	3,659	5,162	1,861	-	27,123	19,627	-27.6
7 Prince Edward Island	421	236	436	846	443	-	343	2,382	594.3
8 New Brunswick	369	412	596	384	344	-	2,224	2,105	-5.3
9 Nova Scotia	77	-	16	10	17	-	384	120	-68.7
Canada (Total)	**134,377**	**121,114**	**137,512**	**135,262**	**55,140**	**1,705**	**849,987**	**585,110**	**-31.2**

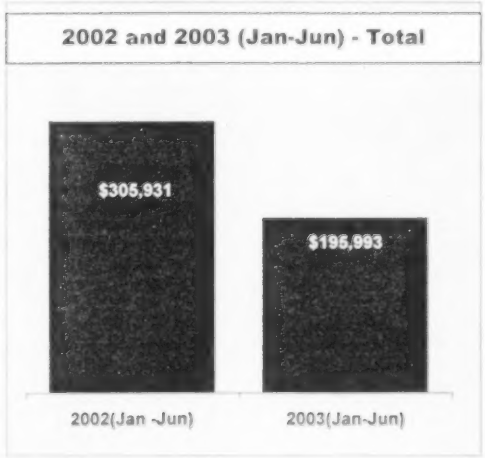
January to June 2003 by Month - Quantity

(Jan - Jun) Total Quantity

Province	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02
	Number of Head						Number of Head		% Change
1 Alberta	26,994	24,444	33,502	40,910	13,860	-	233,688	139,710	-40.2
% of Canada	*23.0*	*23.4*	*28.7*	*36.2*	*28.4*		*32.0*	*27.8*	
2 Ontario	27,639	26,690	28,624	25,771	16,550	-	140,507	125,274	-10.8
3 Manitoba	20,562	20,429	24,606	22,188	9,141	-	116,965	96,926	-17.1
4 Saskatchewan	25,518	17,118	16,252	12,280	2,991	-	161,568	74,159	-54.1
5 British Columbia	11,161	11,394	9,185	6,114	3,764	2,874	54,097	44,492	-17.8
6 Quebec	4,664	3,961	3,558	4,723	1,807	-	22,475	18,713	-16.7
7 Prince Edward Island	324	272	421	784	501	-	187	2,302	1131.0
8 New Brunswick	238	296	434	291	226	-	1,313	1,485	13.1
9 Nova Scotia	41	-	18	9	21	-	313	89	-71.6
Canada (Total)	**117,141**	**104,604**	**116,600**	**113,070**	**48,861**	**2,874**	**731,113**	**503,150**	**-31.2**

Alberta Exports of Live Cattle (Excl. Purebred) to the United States - Value $'000





Source: Statistics Canada

Prepared by: Statistics and Data Development Unit (AAFRD)

Tab. 14 Exports of Live Cattle by Country - First Half of 2003

Alberta

Country	(January to June) Total Value 2002	2003	2002	2003	2003/'02	(Jan - Jun) Total Quantity 2002	2003	2003/'02
Purebred Cattle	$'000		% of Total		% Change	Number of Head		% Change
1 Mexico	-	48	-	61.54	-	-	22	-
2 Brazil	-	20	-	25.64	-	-	20	-
3 Japan	-	10	-	12.82	-	-	1	-
4 China	1,432	-	99.67	-	-	200	-	-
5 United States	5	-	0.33	-	-	1	-	-
All Countries (Total)	**1,437**	**78**	**100.00**	**100.00**	**-94.6**	**201**	**43**	**-78.6**
Other Cattle								
1 United States	305,931	195,993	100.00	99.97	-35.9	233,688	139,668	-40.2
2 Mexico	-	69	-	0.03	-	-	42	-
All Countries (Total)	**305,931**	**196,062**	**100.00**	**100.00**	**-35.9**	**233,688**	**139,710**	**-40.2**
All Cattle								
1 United States	305,935	195,993	99.53	99.93	-35.9	233,689	139,668	-40.2
2 Mexico	-	117	-	0.06	-	-	64	-
3 Brazil	-	20	-	0.01	-	-	20	-
4 Japan	-	10	-	0.01	-	-	1	-
5 China	1,432	-	0.47	-	-	200	-	-
All Countries (Total)	**307,368**	**196,140**	**100.00**	**100.00**	**-36.2**	**233,889**	**139,753**	**-40.2**

Canada

Country	(January to June) Total Value 2002	2003	2002	2003	2003/'02	(Jan - Jun) Total Quantity 2002	2003	2003/'02
Purebred Cattle	$'000		% of Total		% Change	Number of Head		% Change
1 United States	7,482	6,816	80.76	89.97	-8.9	4,312	5,216	21.0
2 Mexico	-	323	-	4.26	-	-	125	-
3 Korea, South	63	292	0.69	3.85	359.7	2	3	50.0
4 Brazil	26	82	0.28	1.09	212.8	6	50	733.3
5 Japan	260	63	2.81	0.83	-76.0	78	9	-88.5
6 China	1,432	-	15.46	-	-	200	-	-
All Countries (Total)	**9,264**	**7,576**	**100.00**	**100.00**	**-18.2**	**4,598**	**5,403**	**17.5**
Other Cattle								
1 United States	849,967	584,999	100.00	99.98	-31.2	731,095	503,106	-31.2
2 Mexico	-	69	-	0.01	-	-	42	-
3 Russia	-	43	-	0.01	-	-	2	-
4 St. Pierre & Miquelon	20	-	0.00	-	-	18	-	-
All Countries (Total)	**849,987**	**585,110**	**100.00**	**100.00**	**-31.2**	**731,113**	**503,150**	**-31.2**
All Cattle								
1 United States	857,449	591,815	99.79	99.85	-31.0	735,407	508,322	-30.9
2 Mexico	-	392	-	0.07		-	167	-
3 Korea, South	63	292	0.01	0.05	359.7	2	3	50.0
4 Brazil	26	82	0.00	0.01	212.8	6	50	733.3
5 Japan	260	63	0.03	0.01	-76.0	78	9	-88.5
6 China	1,432	-	0.17	-	-	200	-	-
7 Russia	-	43	-	0.01	-	-	2	-
8 St. Pierre & Miquelon	20	-	0.00	-	-	18	-	-
All Countries (Total)	**859,251**	**592,686**	**100.00**	**100.00**	**-31.0**	**735,711**	**508,553**	**-30.9**

Source: Statistics Canada

Prepared by: Statistics and Data Development Unit (AAFRD)

Tab. 15

Imports of Live Cattle - First Half of 2003

Alberta	January to June 2003 by Month						(Jan - Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Purebred Cattle									
Value - $'000	42	24	91	31	14	-	162	202	24.17
Quantity - Number	19	5	26	7	2	-	40	59	47.50
Other Cattle									
Value - $'000	896	90	503	151	86	45	4,016	1,771	-55.89
Quantity - Number	1,049	56	436	141	49	24	4,864	1,755	-63.92
All Cattle									
Value - $'000	938	114	594	182	100	45	4,178	1,973	-52.77
Quantity - Number	1,068	61	462	148	51	24	4,904	1,814	-63.01

Canada	January to June 2003 by Month						(Jan - Jun) Total		
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2002	2003	2003/'02 % Change
Purebred Cattle									
Value - $'000	651	846	1,093	581	474	410	2,763	4,054	46.72
Quantity - Number	192	220	231	175	101	115	694	1,034	48.99
Other Cattle									
Value - $'000	4,636	4,323	6,410	4,896	3,479	2,631	41,567	26,374	-36.55
Quantity - Number	8,337	8,425	10,168	8,540	8,817	7,262	78,771	51,549	-34.56
All Cattle									
Value - $'000	5,287	5,169	7,503	5,477	3,953	3,041	44,330	30,428	-31.36
Quantity - Number	8,529	8,645	10,399	8,715	8,918	7,377	79,465	52,583	-33.83

Imports of Live Cattle - Alberta % of Canada

All Cattle	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	(Jan - Jun) Total 2002	2003
	%						%	
Import Value	17.7	2.2	7.9	3.3	2.5	1.5	9.4	6.5
Import Quantity	12.5	0.7	4.4	1.7	0.6	0.3	6.2	3.4

Tab. 16 Imports of Live Cattle by Province (1) - First Half of 2003

Province	January to June 2003 by Month - Value						(Jan - Jun) Total Value			
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2001	2002	2003	2003/'02
	$'000						$'000			% Change
1 Ontario	2,211	2,272	2,946	3,367	1,972	1,426	16,892	21,534	14,195	-34.1
3 Quebec	1,099	967	1,085	1,023	687	493	8,024	9,116	5,353	-41.3
2 British Columbia	321	845	1,456	55	714	660	10,314	5,127	4,051	-21.0
4 **Alberta**	**896**	**90**	**503**	**151**	**86**	**45**	**34,929**	**4,016**	**1,771**	**-55.9**
% of Canada	*19.3*	*2.1*	*7.8*	*3.1*	*2.5*	*1.7*	*42.0*	*9.7*	*6.7*	
5 Saskatchewan	64	99	336	217	-	3	8,888	490	719	46.6
6 New Brunswick	-	45	79	79	-	-	1,852	1,271	203	-84.0
7 Manitoba	44	4	5	4	21	3	2,287	13	81	535.2
Canada (Total)	**4,636**	**4,323**	**6,410**	**4,896**	**3,479**	**2,631**	**83,185**	**41,567**	**26,374**	**-36.6**

Province	January to June 2003 by Month - Quantity						(Jan - Jun) Total Quantity			
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2001	2002	2003	2003/'02
	Number of Head						Number of Head			% Change
1 Ontario	2,511	3,319	3,646	4,418	3,891	3,232	27,922	34,770	21,017	-39.6
2 Quebec	4,243	3,692	3,871	3,620	1,987	1,446	23,179	26,298	18,859	-28.3
3 British Columbia	478	1,248	1,789	55	2,872	2,557	17,908	10,857	8,999	-17.1
4 **Alberta**	**1,049**	**56**	**436**	**141**	**49**	**24**	**39,162**	**4,864**	**1,755**	**-63.9**
% of Canada	*12.6*	*0.7*	*4.3*	*1.7*	*0.6*	*0.3*	*32.0*	*6.2*	*3.4*	
5 Saskatchewan	34	62	339	222	-	1	9,495	519	658	26.8
6 New Brunswick	-	45	84	79	-	-	1,815	1,431	208	-85.5
7 Manitoba	22	3	3	5	18	2	2,782	32	53	65.6
Canada (Total)	**8,337**	**8,425**	**10,168**	**8,540**	**8,817**	**7,262**	**122,263**	**78,771**	**51,549**	**-34.6**

(1) Excludes purebred cattle.

Tab. 17 Imports of Purebred Cattle by Province - First Half of 2003

Province	January to June 2003 by Month - Value						(Jan - Jun) Total Value			
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2001	2002	2003	2003/'02
	$'000						$'000			% Change
1 Quebec	206	362	305	409	329	240	1,050	1,783	1,851	3.8
2 Manitoba	303	303	442	11	9	27	170	95	1,095	1,048.4
3 Ontario	46	104	70	107	79	104	88	345	509	47.6
4 Saskatchewan	29	31	183	24	35	27	277	152	330	116.7
5 **Alberta**	**42**	**24**	**91**	**31**	**14**	**-**	**918**	**162**	**202**	**24.2**
6 British Columbia	25	21	2	-	6	6	158	211	60	-71.7
7 New Brunswick	-	-	-	-	3	6	21	14	9	-39.3
Canada (Total)	**651**	**846**	**1,093**	**581**	**474**	**410**	**2,683**	**2,763**	**4,054**	**46.7**

Province	January to June 2003 by Month - Quantity						(Jan - Jun) Total Quantity			
	Jan-03	Feb-03	Mar-03	Apr-03	May-03	Jun-03	2001	2002	2003	2003/'02
	Number of Head						Number of Head			% Change
1 Quebec	50	81	73	129	73	52	231	407	458	12.5
2 Manitoba	71	76	61	2	1	6	35	19	217	1,042.1
3 Ontario	10	44	9	28	11	37	59	123	139	13.0
4 Saskatchewan	14	10	59	9	11	11	83	50	114	128.0
5 **Alberta**	**19**	**5**	**26**	**7**	**2**	**-**	**136**	**40**	**59**	**47.5**
6 British Columbia	28	4	3	-	1	4	95	44	40	-9.1
7 New Brunswick	-	-	-	-	2	5	25	11	7	-36.4
Canada (Total)	**192**	**220**	**231**	**175**	**101**	**115**	**664**	**694**	**1,034**	**49.0**

Source: Statistics Canada

Prepared by: Statistics and Data Development Unit (AAFRD)

Tab. 18 Imports of Live Cattle by Country - First Half of 2003

Alberta

January to June (Total)

Country	2001	2002	2003	2003/'02	2001	2002	2003	2003/'02
Purebred Cattle	$'000			% Change	Number of Head			% Change
1 United States	918	162	202	24.5	136	40	59	47.5
All Countries (Total)	918	162	202	24.2	136	40	59	47.5
Other Cattle								
1 United States	34,929	4,016	1,771	-55.9	39,162	4,864	1,755	-63.9
All Countries (Total)	34,929	4,016	1,771	-55.9	39,162	4,864	1,755	-63.9
All Cattle								
1 United States	35,847	4,178	1,974	-52.8	39,298	4,904	1,814	-63.0
All Countries (Total)	35,847	4,178	1,973	-52.8	39,298	4,904	1,814	-63.0

Canada

January to June (Total)

Country	2001	2002	2003	2003/'02	2001	2002	2003	2003/'02
Purebred Cattle	$'000			% Change	Number of Head			% Change
1 United States	2,683	2,763	4,029	45.8	664	694	1,029	48.3
2 Albania	-	-	25		-	-	5	-
All Countries (Total)	2,683	2,763	4,054	46.7	664	694	1034	49.0
Other Cattle								
1 United States	80,228	40,408	26,375	-34.7	117,663	76,559	51,549	-32.7
2 New Zealand	2,958	1,160	-	-	4,600	2,212	-	-
All Countries (Total)	83,185	41,567	26,374	-36.6	122,263	78,771	51,549	-34.6
All Cattle								
1 United States	82,911	43,171	30,404	-29.6	118,327	77,253	52,578	-31.9
2 New Zealand	2,958	1,160	-	-	4,600	2,212	-	-
3 Albania	-	-	25	-	-	-	5	-
All Countries (Total)	85,869	44,331	30,429	-31.4	122,927	79,465	52,583	-33.8